

DEBT - LISTING CONFIRMATION::S\$125,000,000 3.75% NOTES DUE 2028

Issuer & Securities

Issuer/ Manager

HOTEL PROPERTIES LIMITED

Securities

HOTELPROPS\$125M3.75%N280531 - SGXF89474195 - QVDB

Announcement Details

Announcement Title

Debt - Listing Confirmation

Date & Time of Broadcast

31-May-2021 14:42:22

Status

New

Announcement Sub Title

S\$125,000,000 3.75% Notes due 2028

Announcement Reference

SG210531OTHR6OKW

Submitted By (Co./ Ind. Name)

Securities Market Control

Designation

SGX-ST

Effective Date and Time of the event

01/06/2021 09:00:00

Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bond Market with effect from 9.00 a.m., Tuesday, 1 June 2021.
2. The short name of the Notes is HPL n3.75%280531S and the ISIN Code is SGXF89474195.

The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').

3. The Notes will be quoted and traded in Singapore Dollar (S\$). The Notes will be in denomination of S\$250,000 and integral multiples of S\$250,000. The Notes will be traded in a minimum board lot size of S\$250,000.

4. The issue date of the Notes is 31 May 2021.

5. The name and address of the Principal Paying Agent are as follows:

The Bank of New York Mellon, Singapore Branch
One Temasek Avenue
#02-01 Millenia Tower
Singapore 39192

6. The Lead Manager(s)/Bookrunner(s) of the Notes are DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.

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