

DEBT - LISTING CONFIRMATION::S\$170,000,000 3.8% NOTES DUE 2025

Issuer & Securities

Issuer/ Manager

HOTEL PROPERTIES LIMITED

Securities

HOTELPROPS\$170M3.8%N250602 - SGXF51098246 - UGAB

Announcement Details

Announcement Title

Debt - Listing Confirmation

Date & Time of Broadcast

02-Jun-2020 11:15:14

Status

New

Announcement Sub Title

S\$170,000,000 3.8% Notes Due 2025

Announcement Reference

SG200602OTHRV1PU

Submitted By (Co./ Ind. Name)

Securities Market Control

Designation

SGX-ST

Effective Date and Time of the event

03/06/2020 09:00:00

Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bond Market with effect from 9.00 a.m., Wednesday, 3 June 2020.

2. The short name of the Notes is HPL n3.8%250602S and the ISIN Code is SGXF51098246.

The letter "S" denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the "SFA").

3. The Notes will be quoted and traded in Singapore Dollar (S\$). The Notes will be in denominations of S\$250,000 and integral multiples of S\$250,000. The Notes will be traded in a minimum board lot size of S\$250,000.

4. The issue date of the Notes is 2 June 2020.

5. The name and address of the Principal Paying Agent is as follows: -

The Bank of New York Mellon, Singapore Branch
One Temasek Avenue
#03-01 Millenia Tower
Singapore 039192

6. The Lead Manager/Bookrunner of the Notes are DBS Bank Ltd. and United Overseas Bank Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.

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